



INSTRUCTIONS FOR TRANSFERRING SECURITIES TO HISTORIC YELLOW SPRINGS

Making a gift of stock or mutual funds to Historic Yellow Springs is a relatively simple process. Please instruct your broker to electronically transfer the stock or mutual funds to the Historic Yellow Springs' account at Vanguard. Your broker will need the following information to complete the transfer:

For Individual Stocks, Vanguard Mutual Funds, & non-Vanguard Mutual Funds

Broker: Vanguard (877) 662-7447

DTC Number: 0062

Historic Yellow Springs' Account Number: 63634489

Beneficiary: Historic Yellow Springs Inc.

Tax Identification Number: 23-1920704

For all transfers (if needed):

By U.S. Mail:

Vanguard

P.O. Box 982903

El Paso, TX 79998-2903

By FedEx or UPS:

Vanguard

5951 Lockett Court, Suite A3

El Paso, TX 79932

After you instruct your broker to make the stock or mutual fund transfer, we ask that you let us know of your gift. Unfortunately, when securities are transferred electronically, the donor's name is not always included in the transfer information. If we have the following information, we will be able to properly match the stock or mutual funds that we receive. Please call or email us with the following details:

- Name of securities transferred
- Number of shares
- Originating brokerage firm
- Approximate date of transfer

Thank you for supporting Historic Yellow Springs!

For further information please contact

Tim Compton, Executive Director

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(610) 827-7414

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